#### FuiorA

### Access and distribute structured investments with Futora

Assess the market, analyse and distribute a range of third-party structured products



#### Have you stopped looking for an automated and easy to use solution?

From the wealth team of a retail bank to a private banking institution, a family office or an asset manager, the structured investments shall be easy to access, analyse and execute.

## Clients want to access a wider range of investment propositions.

In a persistently low interest rate environment, investors are seeking more yield and better diversification. With the majority of structured investments performing well in recent years, they're considered one of the best alternatives.

Access and distribution of structured investments such as autocallable notes or participation notes must be straightforward, resource free and cost-effective so providers can easily offer them to all customers.

Unfortunately, the process is still largely manual and time-consuming.

Access live prices and compare products	Quantify the exact risk profile of an investment idea	Comply with regulations	Monitor portfolios and product events automatically
Compare performance and execute in real time	Easily configure workflows		Establish operational and back-office excellence

## How Futora helps you reach and better service clients

Futora enables any financial institution to access structured products with a click of a button so they can offer bespoke investments to their clients.

Futora is an end-to-end solution covering all aspects of the investment product lifecycle, including access to liquidity partners, a regulatory framework and back and middle office functions, all from an easy-to-use interface.



Increase customer satisfaction and engagement



Increase market share



Leverage a solution with minimal cost and fast time-to-market



Automate your investment offering and join the digital revolution

Futora's solution is the most comprehensive end-to-end technology and operations ecosystem for structured

#### Key components:

- Administration
- Access to a wide range of manufacturers
- Trade analytics
- Product design

# investments.

- Regulation and documentation
- Trade booking and clearing
- Post trade lifecycle

#### **CLICK TO CONTACT US**

to discuss your business case

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#### About Futora

Spun out from Modelity Technologies, Futora's team of senior executives and seasoned professionals have accumulated vast experience in the structured product market.

#### www.futora.com